# WesMark Large Company Fund



#### **Fund Overview**

This semi-annual shareholder report contains important information about WesMark Large Company Fund for the period of January 1, 2024 to June 30, 2024, as well as certain changes to the Fund.

You can find additional information about the Fund at www.wesmarkfunds.com. You can also request this information by contacting us at 1-800-864-1013.

## What were the Fund's cost for the six months?

(based on a hypothetical \$10,000 investment)

Class Name	Cost of a \$10,000 Investment	Cost Paid as a percentage of a \$10,000 Investment
WesMark Large Company Fund	\$59	1.19%

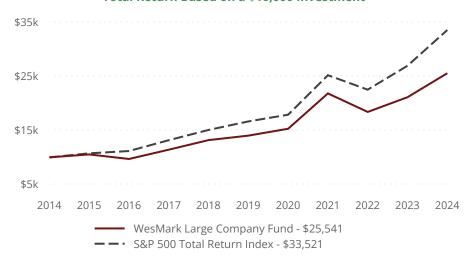
# How did the Fund perform for the last six months?

The year has started strongly for largecap after above-average returns in 2023, with large-cap growth driving an outsized proportion of overall returns. Sector allocations have provided alpha while security selection has also become more pronounced. We continue to favor companies with robust growth potential, although we are remaining cognizant of valuations.

# How did the Fund perform over the past 10 years?

The WesMark Large Company Fund Fund returned 21.03% for the 12 months ended June 30, 2024. This is in contrast to the S&P 500 Total Return Index, which had a 24.56% return for the same time period. Please see below tables for additional indexes.

#### Total Return Based on a \$10,000 Investment



The chart above represents historical performance of a hypothetical investment of \$10,000 in the Fund over the past ten years (or since inception if shorter). **Performance data quoted represents past performance and does not guarantee future results.** Returns shown are total returns, which assume the reinvestment of dividends and capital gains. The table and graph presented above do not reflect the deduction of taxes a shareholder would pay on fund distributions or the redemption of fund shares.

Fund Statistics				
Total Net Assets	\$334,809,866			
# of Portfolio Holdings	59			
Portfolio Turnover Rate	6%			
Advisory Fees Paid	\$1,223,524			

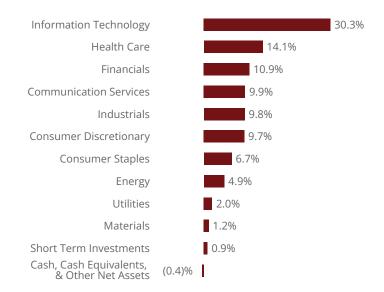
Average Annual Total Returns					
	1 Year	5 Year	10 Year		
WesMark Large Company Fund	21.03%	12.76%	9.83%		
S&P 500 Total Return Index	24.56%	15.05%	12.86%		

**Past performance does not guarantee future results.** Call 1-800-864-1013 for current monthend performance.

#### What did the Fund invest in?

Top 10 Holdings *	(% of Fund's net assets)
Apple, Inc.	7.7%
Microsoft Corp.	6.9%
Amazon.com, Inc.	5.7%
Alphabet, Inc.	5.6%
Broadcom, Inc.	4.3%
Mastercard, Inc.	3.4%
Meta Platforms, Inc.	2.6%
Thermo Fisher Scientific, Inc.	2.3%
UnitedHealth Group, Inc.	2.3%
Abbott Laboratories	2.2%
Total % of Top 10 Holdings	43.0%

# Sector Weighting (% of Fund's net assets)



#### Asset Weighting (% of Fund's net assets)



### **Material Fund Changes**

There have been no material fund changes during the reporting period.

# **Changes in and Disagreements with Accountants**

There have been no changes in or disagreements with the Fund's independent registered public accounting firm during the reporting period.

## Householding

If you have consented to receive a single annual or semi-annual shareholder report at a shared address you may revoke this consent by calling the Transfer Agent 1-800-864-1013.

# WMKGX

# WesMark Large Company Fund

Additional information about the Fund, including its prospectus, financial information, holdings, and proxy voting information, can be found by visiting www.wesmarkfunds.com/resources.

Distributor, ALPS Distributors, Inc. Not affiliated with WesBanco.





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<sup>\*</sup> Holdings are subject to change.