

ENTITY ACCOUNT APPLICATION

Important Information About Procedures for Opening a New Account: To help the government fight the funding of terrorism and money laundering activities, Federal law requires all financial institutions to obtain, verify, and record information that identifies each person who opens an account, including major beneficial owners of legal entity customers. What this means for you: when you open an account, we will ask for your name, address, date of birth, and information that will allow us to identify you. **Please enclose a copy of your driver's license or other government issues photo identification card. (This will expedite in the processing of your account.)**

What this means to you: When you open an account, we will ask for your name, the account name, address, date of birth, social security or tax identification numbers, and other information that will allow us to identify you and the beneficial owners of entity for which the account is established, if applicable. Additional documentation will be required for the establishment of trust, corporate, or other types of account ownership, including, but not limited to: appropriate documentation to substantiate the existence of the organization, authorized parties, major beneficial owners and other control persons. We may determine that we are unable to verify the information or personal information provided and may choose to refuse the account until we can verify the information provided.

Who must complete this form: This form must be completed by the person opening a new mutual fund account on behalf of a legal entity.

For the purposes of this form, a legal entity includes a corporation, limited liability company, or other entity that is created by filing of a public document with a Secretary of State or similar office, a general partnership, and any similar business entity formed in the United States. Legal Entity does not include sole proprietorships, unincorporated associations, or natural persons opening accounts on their own behalf.

Required Information: This form requires you to provide the name, address, date of birth and Social Security number for the following individuals (i.e. beneficial owners):

- * Each individual, if any, who owns, directly or indirectly, 25% or more of the equity interests of the legal entity customer; and
- * An individual with significant responsibility for managing the legal entity customer (e.g., a Chief Executive Officer, Chief Financial Officer, Chief Operating Officer, President, Vice President or Treasurer); and
- * The Trustee or Authorized person completing this form.

The number of individuals that satisfy this definition of "beneficial owner" may vary. At least one individual must be identified under Section 2, below as a beneficial owner. Depending on the factual circumstances, up to four individuals (but as few as zero) may need to be identified in Section 2, below as individuals owning 25% or more equity interest.

Please select one:

U.S. Corporation or Entity **Non-U.S. Corporation or Entity**

In general, accounts are available only to U.S. Corporations or Entities.

SECTION 1: Account Registration

S-Corporation	C-Corporation	Trust*	Estate	Gov. Entity	LLC	Partnership	Bank	Non-Profit
ERISA Plan	Retirement Plan	Other _____						
Check here if the entity/organization is an exempt payee								

Note: Please include copies of any certified trust documents, articles of incorporation, business licenses, or partnership agreements.

***Estates, Individual, family or retail trust do not complete Section 2.**

Corporation/Entity Name

Trust Date or Date of Inc (MM/DD/YY)

Tax ID Number (Used for Tax Reporting Purposes)

Address of Entity - P.O. Box is not accepted

City, State, Zip Code

Mailing Address - If different from above (P.O. Boxes accepted)

City, State, Zip Code

()
Day Phone

()
Evening Phone

Name of Trustee/Authorized Person

Social Security Number

Date of Birth (MM/DD/YY)

Mailing Address - (P.O. Boxes accepted)

City, State, Zip Code

SECTION 1: Account Registration (continued)**Name of Co-Trustee/Authorized Person**

Social Security Number

Date of Birth (MM/DD/YY)

Mailing Address - (P.O. Boxes accepted)

City, State, Zip Code

SECTION 2: Beneficial Owners

Failure to provide information required below may prevent the timely establishment of the account. If you believe that your entity is exempt from this documentation requirement, please state the exemption here:

If it is determined that this exemption is not applicable, you will be required to provide the information requested to establish the account.

Individuals with control over the entity (regardless of trading authority for this account).

Individuals listed in this section are not authorized signatories for this account unless separate trading authorization and signors list is provided. A minimum of one individual must be named unless an exemption is identified above.

Control Person same as Section 1.

Country of Citizenship:

U.S. Citizen

Other _____

Name

Social Security Number

Date of Birth (MM/DD/YY)

Address of Residence - P.O. Box is not accepted

City, State, Zip Code

Country of Citizenship:

U.S. Citizen

Other _____

Name

Social Security Number

Date of Birth (MM/DD/YY)

Address of Residence - P.O. Box is not accepted

City, State, Zip Code

Country of Citizenship:

U.S. Citizen

Other _____

Name

Social Security Number

Date of Birth (MM/DD/YY)

Address of Residence - P.O. Box is not accepted

City, State, Zip Code

Individuals with 25% or More Equity Interest of the Entity

Same as Listed Above.

If direct Beneficial Owner is Entity, please provide further documentation of underlying Beneficial Owners.

If no Beneficial Owners hold greater than 25%, check here.

SECTION 2: Beneficial Owners (continued)

Country of Citizenship: U.S. Citizen Other _____

Name _____

Social Security Number _____ Date of Birth (MM/DD/YY) _____

Address of Residence - *P.O. Box is not accepted* _____ City, State, Zip Code _____

Country of Citizenship: U.S. Citizen Other _____

Name _____

Social Security Number _____ Date of Birth (MM/DD/YY) _____

Address of Residence - *P.O. Box is not accepted* _____ City, State, Zip Code _____

Country of Citizenship: U.S. Citizen Other _____

Name _____

Social Security Number _____ Date of Birth (MM/DD/YY) _____

Address of Residence - *P.O. Box is not accepted* _____ City, State, Zip Code _____

Country of Citizenship: U.S. Citizen Other _____

Name _____

Social Security Number _____ Date of Birth (MM/DD/YY) _____

Address of Residence - *P.O. Box is not accepted* _____ City, State, Zip Code _____**SECTION 3: Investment Selection**

Check - Make your check payable to WesMark Funds and enclose it with your application. We do not accept third party checks (see prospectus for acceptable method of payment). Purchases will be made at the next determined price after your instructions are received in good order. Requests for purchases on a specific date or at a specific price will not be honored.

Fund Name	Fund Number	Ticker	Amount	or	Percent	%
WesMark Large Company Fund	16803	WMKGX	\$ _____		_____	%
WesMark Government Bond Fund	16804	WMBDX	\$ _____		_____	%
WesMark Balanced Fund	16805	WMBLX	\$ _____		_____	%
WesMark West Virginia Municipal Bond Fund	16802	WMKMX	\$ _____		_____	%
WesMark Small Company Fund	16801	WMKSX	\$ _____		_____	%
WesMark Tactical Opportunity Fund	16806	WMKTX	\$ _____		_____	%
Total			\$ _____		100	%

SECTION 4: Distribution Options

All dividends and capital gains will be reinvested unless otherwise indicated below.

Dividend distribution: Cash Capital Gains distribution: Cash

Check here if you would like cash distributions deposited directly to your bank account.

■ Please provide **bank information** in Section 5, if applicable.

SECTION 5: Bank Information

To be used in accordance with direct deposit, purchase or redemption instructions received.

Account type:	Checking	Savings
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Name on Bank Account _____

Bank Name	ABA Routing Number (First 9 digits at the bottom of the check or deposit slip)
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Bank Account Number (Second set of numbers at the bottom of check or deposit slip)

Please attach a voided check or savings deposit slip from the specified bank account.

I authorize WesMark Funds to initiate credit and debit entries to my account at the bank that I have indicated. I further agree that WesMark Funds will not be held accountable for any loss, liability, or expense for acting upon my instructions. It is understood that this authorization may be terminated by me at any time by written notification to WesMark Funds. The termination request will be effective as soon as WesMark Funds has had reasonable time to act upon it.

SECTION 6: Telephone Privileges

You will have the option of placing telephone transactions and maintenance requests by speaking with our associates unless indicated here:

I **DO NOT** want any telephone privileges and will submit signed requests in writing.

SECTION 7: Cost Basis Method

Applies to tax reportable account types only. The cost basis of covered shares, generally shares acquired on or after January 1, 2012, is determined using the fund's default method, unless you elect a different method below. Please check one box.

Average Cost (ACST) **Default Cost Basis Method** First In, First Out (FIFO)

Last In, First Out (LIFO) Low Cost (LOFO)

High Cost (HIFO) Loss Gain Utilization (LGUT)

Specific Share Identification (SLID)

Secondary Method* _____

Average Cost (ACST) **Default Cost Basis Method** First In, First Out (FIFO)

Last In, First Out (LIFO) Low Cost (LOFO)

High Cost (HIFO) Loss Gain Utilization (LGUT)

*If you elect Specific Share Identification, you may also elect a Secondary Method, other than Average Cost, that will apply when lots are not specified. If a Secondary Method is not elected, the default is FIFO.

The method you elect will apply to covered shares for funds established under this account, including funds you may acquire at a later date, unless you instruct us otherwise. If available, cost basis for noncovered shares, generally shares acquired before January 1, 2012, is determined using the Average Cost method. Non-covered shares are redeemed prior to covered shares unless otherwise specified at the time of the redemption.

To determine which cost basis method is appropriate for your tax situation, please consult a qualified tax professional.

SECTION 8: Signature(s)

I have received and read the Prospectus and the Privacy Policy for the Funds in which I am investing and agree to the terms therein. I am responsible for reading the prospectus and Statement of Additional Information, or supplements thereto of any fund into which I exchange.

I authorize WesMark Funds, and it's agents to act upon instructions (by phone, in writing or other means) believed to be genuine for this account or any account into which exchanges are made. I agree that neither WesMark Funds nor its agents and affiliates will be liable for any loss, cost or expense for acting on such instructions, provided the Fund employs reasonable procedures to confirm that instructions are genuine.

I certify that the beneficial owner information provided is true and correct and that I am authorized to act on behalf of the legal entity.

Per state requirements, possession or ownership of property may be transferred to the appropriate state if no activity occurs in the account within the time period specified by state law.

I understand the investment is subject to risk that may cause the value of the investment to fluctuate. When the investment is sold, the value may be greater or less than the amount I originally invested.

SECTION 8: Signature(s) (continued)

Under penalties of perjury, I certify that:

1. The numbers shown on this form are correct taxpayer identification numbers, and
2. I am/we are not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding, and
3. I am a U.S. Citizen or other U.S. person (as defined in the IRS Form W-9 instructions), and
4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. Item 4 above does not apply if you are submitting this form for an account maintained in the United States.

If you do not provide a correct taxpayer identification number, you may be subject to a \$100 IRS penalty.

The Internal Revenue Service does not require your consent to any provision of this document other than the certifications required to avoid backup withholding.

Please enclose a copy of your driver's license or other government issued photo identification card. (This will expedite the processing of you account)

Signature of Trustee/Authorized Person

Date (MM/DD/YY)

Signature of Trustee/Authorized Person

Date (MM/DD/YY)

Please mail completed form to:

Mailing Address

WesMark Funds
One Bank Plaza, Fourth Floor
Wheeling, WV 26003

Overnight Address

WesMark Funds
1290 Broadway, Suite 1000
Denver, CO 80203

If you have any questions, please contact an Investor Service Representative at 1-800-864-1013 or visit www.wesmarkfunds.com.

INTERNAL USE ONLY:

Registered Rep's Name (Last, First, Middle Initial)

Broker Dealer Name

Address

City, State, Zip Code

Representative #

()
Phone

Broker Number

Representative Signature

Principal Approval

FACTS

WHAT DOES WESBANCO DO WITH YOUR PERSONAL INFORMATION?

Why?

Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.

What?

The types of personal information we collect and share depend on the product or service you have with us. This information can include:

- § Social Security number and income
- § Assets and account balances
- § Payment history and credit history

How?

All financial companies need to share customer personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customer personal information; the reasons WesBanco chooses to share; and whether you can limit this sharing.

Reasons we can share your personal information	Does WesBanco share?	Can you limit this sharing?
For our everyday business purposes – such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	Yes	No
For our marketing purposes – to offer our products and services to you	Yes	Yes
For joint marketing with other financial companies	Yes	Yes
For our affiliates' everyday business purposes – information about your transactions and experiences	Yes	No
For our affiliates' everyday business purposes – information about your creditworthiness	No	We don't share
For our affiliates to market to you	Yes	Yes
For nonaffiliates to market to you	No	We don't share
To limit our sharing	Mail the form below Please note: If you are a <i>new</i> customer, we can begin sharing your information 30 days from the date we sent this notice. When you are <i>no longer</i> our customer, we continue to share your information as described in this notice. However, you can contact us at any time to limit our sharing.	
Questions?	Call 1-800-905-9043	

Mail-in Form

If you have a joint account, your choice(s) will apply to everyone on your account unless you mark below. <input type="checkbox"/> Apply my choices only to me.	Mark any/all you want to limit: <input type="checkbox"/> Do not use my personal information to market to me. <input type="checkbox"/> Do not share my personal information with other financial institutions to jointly market to me. <input type="checkbox"/> Do not allow your affiliates to use my personal information to market to me.		
	Name		Mail to: WesBanco Attn: Bank Operations 1 Bank Plaza Wheeling, WV 26003
	Address		
	City, State, Zip		
	Account #(s)		

Who we are

Who is providing this notice?

WesBanco Bank, Inc., WesBanco Bank Community Development Corporation, WesBanco Securities, Inc., WesBanco Insurance Services, Inc., WesBanco Title Agency, LLC, and WesMark Funds

What we do

How does WesBanco protect my personal information?

To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.

How does WesBanco collect my personal information?

We collect your personal information, for example, when you

§ Open an account or apply for a loan

§ Give us your contact information or give us your income information

§ Provide identifying information

We also collect your personal information from others, such as credit bureaus, affiliates, or other companies.

Why can't I limit all sharing?

Federal law gives you the right to limit only

§ sharing for affiliates' everyday business purposes — information about your creditworthiness

§ affiliates from using your information to market to you

§ sharing for nonaffiliates to market to you

State laws and individual companies may give you additional rights to limit sharing.

What happens when I limit sharing for an account I hold jointly with someone else?

Your choices will apply to everyone on your account — unless you tell us otherwise.

Definitions

Affiliates

Companies related by common ownership or control. They can be financial and nonfinancial companies.

§ *Our affiliates include companies with a WesBanco name and investment companies such as WesMark Funds.*

Nonaffiliates

Companies not related by common ownership or control. They can be financial and nonfinancial companies.

§ *WesBanco does not share with nonaffiliates so they can market to you.*

Joint marketing

A formal agreement between nonaffiliated financial companies that together market financial products or services to you.

§ *Our joint marketing partners include credit card companies.*

